201900029499

Filed for Record in Clermont County, Ohio

Deborah Hall Clepper, Recorder

12/26/2019 08:51 AM Recording Fees: \$134.00

AGREEMENT OR 2826 / p4276 - p4287

FINAL/EXECUTION - A

AGREEMENT IN LIEU OF TAXES

This Agreement is made effective as of this 3^{RS} day of November, 2019, by and

between the Village of Batavia, Ohio (the "Village") and Hal Homes, Inc., and its successors,

assigns and/or transferees (collectively, the "Developer").

WITNESSETH

WHEREAS, the Developer has acquired land located in the Village (the "Real Estate")

described on Exhibit A hereto and intends to construct single-family and multi-family dwellings

on the Real Estate (collectively, the "Project");

WHEREAS, Hal Homes, Inc. intends to sell the SF Parcels (as hereinafter defined) to a

single-family residential home builder which will in turn, sell each SF Parcel to individual

homeowners;

WHEREAS, the Developer has requested that the Village assist in providing incentives for

the acquisition and construction of the Project through the creation and implementation of the

Village of Batavia Community Reinvestment Area (the "CRA") which will permit real property

tax abatements for the Project of 100% for 15 years all as set forth in Resolution No. 276-19 passed

by the Village Council of the Village on May 13, 2019 (the "CRA Legislation");

WHEREAS, the CRA Legislation provides for 100% abatement of real property taxes on

the improvements to the parcels containing the single-family dwellings (the "SF Parcels") and the

Developer has agreed to make payments in lieu of taxes and to enter into this Agreement in Lieu

of Taxes with respect to the SF Parcels.

NOW, THEREFORE, in consideration of the premises and mutual covenants hereinafter

contained, the parties hereto agree as follows:

12

- 1. The Village and the Developer hereafter confirm and affirm the accuracy of the Recitals contained above and those contained herein.
- (a) The Clermont County Auditor (the "Auditor") is responsible for establishing assessed value of real estate within Clermont County for the purpose of imposing real estate property taxes.
- (b) In accordance with the provisions of the CRA Legislation, the owner of the SF Parcel will apply for the CRA exemption. Upon application to the Housing Officer for the CRA and certification of the exemption granted by the Housing Officer to the Clermont County Auditor, the improvements to the SF Parcel that is the subject of the application will be exempt from real property taxes in accordance with existing law.
- (c) The parties agree that the valuation of the SF Parcel will be whatever value the Auditor assesses from time to time and that the tax rate for use in calculating the PILOTs (as hereinafter defined) for the term of this Agreement in Lieu of Taxes will be the total real property tax rates in effect with respect to real property in the Village from time to time. The parties further agree that the obligation to make payments in lieu of taxes (as hereinafter provided) (the "PILOTs") will commence with the effective date of the real property tax exemption for improvements to the respective SF Parcel and will only be payable with respect to such SF Parcels by the owners thereof (the "Owners").
- 2. The Owners will pay to the Village PILOTs on a semi-annual basis, on the same dates real property taxes are payable on the non-exempt portion of the SF Parcels.
- 3. The Owners shall make semi-annual PILOTs in an amount equal to 50% of the total amount of real property taxes that would have been paid, in aggregate, with respect to the SF

Parcels, but for the exemption afforded by the CRA; provided, that no PILOTs are payable with

respect to the Real Estate upon which multi-family dwellings will be constructed.

4. The Village will prepare and submit invoices for the PILOTs at the same time that

other property tax bills are sent to owners of real property in the Village.

5. Other than the real property taxes discussed herein, this Agreement does not affect

or apply to any other taxes or fees that may be owed by the Developer and the Owners to the

Village or any other taxing authorities.

6. It is further understood by the parties that the obligation to pay PILOTs constitutes

a covenant running with the land and that this Agreement in Lieu of Taxes shall be filed of record

with the Clermont County Recorder prior to any conveyances of the SF Parcels by the Developer;

provided, however, that failure to comply with this provision will not relieve the Owners of their

obligation to pay the aforementioned PILOTs.

7. All notices sent to the Developer shall be sent to:

Hal Homes, Inc.

9545 Kenwood Road, Suite 401

Blue Ash, OH 45242

Attention: Harold R. Silverman, President

All notices sent to the Village shall be sent to:

Village of Batavia, Ohio

65 N Second Street

Batavia, OH 45103

Attention: Village Administrator

8. Modification. This Agreement in Lieu of Taxes may not be changed orally, but

only by an agreement in writing executed by the Village and the Developer.

- 3 -

VILLAGE OF BATAVIA, OHIO	HAL HOMES, INC.
By: John Q. Thebout	By: Harold R. Silverman
Its: Mayor	Its: President
STATE OF OHIO)).
COUNTY OF CLERMONT).) ,
ADRIENNE D. REINERT Notary Public, State of Ohio My Commission Expires June 9, 2024	of Batavia, a municipal corporation and political
STATE OF OHIO)):
COUNTY OF CLERMONT	<i>,</i>)
	vledged before me this day of, 2019, I Homes, Inc., an Ohio corporation, on behalf of the
	Notary Public
This instrument prepared by:	
Richard D. Spoor, Esq. Keating Muething & Klekamp PLL 1 East Fourth Street, Suite 1400 Cincinnati, OH 45202	

VILLAGE OF BATAVIA, OHIO	HAL HOMES, INC.
	Harold U. Celon In
By: John Q. Thebout Its: Mayor	By: Harold R. Silverman Its: President
STATE OF OHIO)	
COUNTY OF CLERMONT)	
	dged before me this day of, 2019, Batavia, a municipal corporation and political of the Village.
	Notary Public
STATE OF OHIO	
COUNTY OF CLERMONT)	
	dged before me this <u>qh</u> day of <u>hec</u> , 2019, omes, Inc., an Ohio corporation, on behalf of the
	Notary Public Notary Proble
This instrument prepared by:	RACHEL SILVERMAN Notary Public, State of Ohio
Richard D. Spoor, Esq. Keating Muething & Klekamp PLL 1 East Fourth Street, Suite 1400 Cincinnati, OH 45202	My Commission Expires 10-23-2023

EXHIBIT A LEGAL DESCRIPTION OF REAL ESTATE

Date:

June 7, 2019

Description:

Hal Homes, Inc.

83.351 Acres

Location:

Village of Batavia,

Clermont County, Ohio



Situated in Gray's Military Survey #1242, Batavia Township, Clermont County, Ohio and being all of a 103.483 acre tract as recorded in Official Record 1885, Page 355 and being further described as follows:

Begin at a set 5/8" iron pin at the northwest corner of Bar-Fran Subdivision as recorded in Plat Cabinet 629, Page 387, said pin being on the southerly line of James and Marjorie Sumner as recorded in Official Record 494, Page 633 and being the true point of beginning;

from the true point of beginning, with the north line of said Bar-Fran South 53°19'40" thence

West, passing a found 1" iron pipe at 300.00 feet, a found 5/8" iron pin at 900.00 feet,

a total distance of 1000.00 feet to a found 5/8" iron pin on a northerly line of HD

Milton as recorded in Official Record 1725, Page 1951;

departing said Bar-Fran Subdivision, with said Milton, North 41°14'20" West, 200.64 thence

feet to a set 5/8" iron pin;

South 53°19'40" West, 443.06 feet to the southwest corner of Betty Humphries as thence

recorded in Official Record 671, Page 531 and the centerline of Herold Road;

thence departing said Humphries, with said centerline North 36°40'20" West, 30.00 feet to

the northwest corner of Richard & Laura Bitzer as recorded in Official Record 732,

Page 831.

thence departing said centerline, with said Bitzer, South 52°18'40" West, 30.87 feet to a set

5/8" iron pin;

thence departing said Bitzer with a new division line the following thirteen courses: North

35°46'51" West , 45.18 feet;

thence with a curve to the left, having a radius of 470.00 feet, an arc length of 624.72 feet,

(Chord=N73°51'33" West, 579.73 feet);

thence North 21°56'15" West, 30.00 feet to the centerline of said Herold Road;

thence with said centerline North 68°03'45" East, 61.73 feet;

thence departing said centerline North 02°06'30" East, 48.24 feet;

thence North 87°53'30" West, 775.57 feet to a set 5/8" iron pin;

with a curve to the left, having a radius of 530.00 feet, an arc length of 154.28 feet, thence

(Chord=South 83°46'10" West, 153.73 feet) to a set 5/8" iron pin;

thence North 36°26'43"West, 508.57 feet to a set 5/8" iron pin

thence North 21°36'36" East, 40.46 feet:

thence North 53°30'45" East, 196,14 feet:

thence North 13°30'18" West, 151.94 feet;

thence North 41°39'52" West, 436.90 feet to a set 5/8" iron pin;

thence South 53°30'45" West, 185.88 feet to a found stone at the southeast corner of

William R.Huneck as recorded in Official Record 1309, Page 2132;

departing said new division line, with said Huneck, North 35°42'07" West, 344.78 feet thence

to a set 5/8" iron pin;

6900 Tylersville Road, Suite A 110 South College Ave, Suite 101 1404 Race Street, Suite 204 Mason, OH 45040 513-336-6600

Oxford, OH 45056

Cincinnati, OH 45202 513-834-6151

209 Grandview Drive Fort Mitchell, KY 41017 859-261-1113

thence departing said Huneck, with a new division line the following seven courses, North

54°17'53" East, 440.68 feet;

thence North 48°45'16" East, 145.27 feet;

thence with a curve to the left, having a radius of 625.00 feet, an arc length of 34.84

feet,(Chord=South 42°50'33" East, 34.83 feet);

thence North 52°27'10" East, 188.60 feet; thence South 46°24'04" East, 96.72 feet; thence North 62°35'33" East, 135.90 feet;

thence North 54°11'46" East, 224.09 feet to a point in the westerly line of Maurine O.

Cunningham as recorded in Official Record 1727, Page 711;

thence departing a new division line, with said Cunningham, South 35°48'14" East, 625.55

feet to a set 5/8" iron pin at an existing fence post;

thence with said Cunningham, North 55°31'46" East, 469.20 feet to a set 5/8" iron pin on the

southwesterly corner of Warren & Della Wettengel as recorded in Official Record

1250, Page 202;

thence with said Wettengel North 55°29'18"East, passing a found 1/2" iron pin at the

southwest corner of James & Andrea Anno as recorded in Official Record 1193, Page 1767, said iron pin being northwest 2.43 feet, a total distance of 636.93 feet to a set 5/8" iron pin at the northwesterly corner of James & Marjorie Sumner as recorded

in Official Record 494, Page 633;

thence with said Sumner South 41°11'20" East, 1990.96 feet to the true point of beginning

containing 103.483 acres of land, 0.720 acres of Herold Road Right of Way subject

to all easements and rights-of-way of record.

Save and except the following described real estate:

Situated in the State of Ohio, Gray's Military Survey #1242, Village of Batavia, Clermont County, and being 20.132 acres of land in part of 103.483 acres of land of the lands of Hal Homes, Inc. as recorded in Official Record 1885, Page 355 of the Clermont County Recorder's Office and further described as follows:

Commencing at a found 5/8" iron pin on the northwest corner of Lot #2 of Bar-Fran Acres Subdivision as recorded in Plat Book "K," Page 17 of the Clermont County Recorder's Office and being on the easterly boundary of the lands of Stephen Chilewski as recorded in Official Record 2724, Page 1040 of the Clermont County Recorder's Office; thence, leaving the northwest corner of said Lot #2 and with the easterly boundary of said lands of Stephen Chilewski, North 41° 14' 20" West, 200.64 feet to a found 5/8" iron pin (capped "Bayer Becker") on the northeast corner of said lands of Stephen Chilewski; thence, with the northerly boundary of said lands of Stephen Chilewski and with the northerly boundary of the lands of Pete Griesdorn, LLC as recorded in Official Record 2421, Page 2206 of the Clermont County Recorder's Office, South 53° 19' 40" West, 443.06 feet to a found railroad spike on the northwest corner of said lands of Pete Griesdorn, LLC and being on the centerline of Herold Road; thence, with the centerline of said Herold Road, North 36° 40' 20" West, 30.00 feet to the northeast corner of the lands of Richard L. Bitzer and April Prather as recorded in Official Record 2805, Page 1597 of the Clermont County Recorder's Office; thence, leaving the centerline of said Herold Road and with the northerly boundary of said lands of Richard L. Bitzer and April Prather, South 52° 18' 40" West, 30.87 feet; thence, leaving the northerly boundary of said lands of Richard L. Bitzer and April Prather and with the northerly boundary of the lands of Joseph J. Jr. and Linda Urban, et al as recorded in Official Record 2629, Page 1354 of the Clermont County Recorder's Office for the following five courses:

1) North 35° 46' 51" West, 45.18 feet;

- 2) with a curve to the left, having a central angle of 76° 09' 24", a radius of 470.00 feet, an arc length of 624.72 feet, and a chord bearing and distance of North 73° 51' 33" West, 579.73 feet;
- 3) North 21° 56' 15" West, 30.00 feet to the centerline of said Herold Road;
- 4) thence, with the centerline of said Herold Road, North 68° 03' 45" East, 61.73 feet;
- 5) thence, leaving the centerline of said Herold Road, North 02° 06' 30" East, 32.85 feet to a set 5/8" iron pin on the northerly boundary of said lands of Joseph J. Jr. and Linda Urban, et al and being the **True Point of Beginning**;

thence, continuing with the northerly boundary of said lands of Joseph J. Jr. and Linda Urban, et al for the following eight courses:

- 1) North 02° 06' 30" East, 15.39 feet to a set 5/8" iron pin;
- 2) North 87° 53' 30" West, 775.57 feet to a set 5/8" iron pin;
- 3) with a curve to the left, having a central angle of 16° 40' 41", a radius of 530.00 feet, an arc length of 154.28 feet, and a chord bearing and distance of South 83° 46' 10" West, 153.73 feet to a found 5/8" iron pin;
- 4) North 36° 26' 43" West, 508.57 feet to a found 5/8" iron pin;
- 5) North 21° 36' 36" East, 40.46 feet to a set 5/8" iron pin;
- 6) North 53° 30' 45" East, 196.14 feet to a set 5/8" iron pin;
- 7) North 13° 30' 18" West, 151,94 feet to a set 5/8" iron pin:
- 8) North 41° 39' 52" West, 191.86 feet to a set 5/8" iron pin;

thence, leaving the northerly boundary of said lands of Joseph J. Jr. and Linda Urban, et al and on a new division line through said lands of Hal Homes, Inc. for the following sixteen courses:

- 1) North 48° 20' 08" East, 213.30 feet to a set 5/8" iron pin;
- 2) North 73° 41' 25" East, 130.00 feet to a set 5/8" iron pin:
- 3) with a curve to the left, having a central angle of 155° 51' 47", a radius of 50.00 feet, an arc length of 136.02 feet, and a chord bearing and distance of North 85° 45' 32" East, 97.79 feet to a set 5/8" iron pin:
- 4) with a curve to the right, having a central angle of 70° 31' 44", a radius of 25.00 feet, an arc length of 30.77 feet, and a chord bearing and distance of North 43° 05' 31" East, 28.87 feet to a set 5/8" iron pin;
- 5) North 78° 21' 23" East, 18.27 feet to a set 5/8" iron pin;
- 6) South 11° 38' 37" East, 277.97 feet to a set 5/8" iron pin;
- 7) South 84° 24' 43" East, 478.69 feet to a set 5/8" iron pin;
- 8) with a curve to the left, having a central angle of 32° 43′ 37″, a radius of 545.00 feet, an arc length of 311.30 feet, and a chord bearing and distance of South 19° 05′ 18″ East, 307.09 feet to a set 5/8″ iron pin;
- 9) South 35° 27' 07" East, 250.00 feet to a set 5/8" iron pin;

- 10) North 54° 32' 53" East, 120.00 feet to a set 5/8" iron pin;
- 11) South 35° 27' 07" East, 105.70 feet to a set 5/8" iron pin;
- 12) South 54° 32' 53" West, 120,00 feet to a set 5/8" iron pin;
- 13) South 35° 27' 07" East, 120.00 feet to a set 5/8" iron pin;
- 14) North 54° 32' 53" East, 120.00 feet to a set 5/8" iron pin;
- 15) with a curve to the right, having a central angle of 103° 30′ 51", a radius of 61.67 feet, an arc length of 111.41 feet, and a chord bearing and distance of South 16° 18′ 19" West, 96.87 feet to a set 5/8" iron pin;
- 16) South 68° 03' 45" West, 192.77 feet to the **True Point of Beginning** containing 876,943 square feet or 20.132 acres of land, more or less, and subject to all easements, restrictions and rights of way of record.

Leaving a total of 83.351 Acre of land, more or less.

The above described real estate is a part of the same premises described as recorded in Official Record 1885, Page 355 of the Clermont County, Ohio Deed Records and identified as parcel number 06-02-29A-068 on the tax maps of said County.

Date:

June 7, 2019

Description:

Hal Homes, Inc.

41.600 Acres

Location:

Village of Batavia,

Clermont County, Ohio



Situated in Gray's Military Survey #1242, Batavia Township, Clermont County, Ohio and being part of a 133.82 acre tract as conveyed to Susan Urban Et AL, as recorded in Official Record 689, Page 685, of the Clermont County Recorder's Office and being 41.600 acres of land further described as follows:

Begin at an existing 5/8" iron pin at the northwest corner of Bar-Fran Subdivision as recorded in Plat Cabinet 629, Page 387, said pin being on the westerly line of James and Marjorie Sumner as recorded in Official Record 494, Page 633 and the easterly line of Hal Homes Inc., as recorded in Official Record 1885, Page 355; thence, departing said Bar-Fran with said Sumner and said Hal Homes, North 41°11'20" West, 1990.96 feet to an existing 5/8" iron pin at the northwesterly corner of said Sumner and the northeasterly corner of said Hal Homes and being on the southerly line of James & Andrea Anno as recorded in Official Record 1193, Page 1767; thence, departing said Sumner, with said Anno, and said Hal Homes, South 55°29'18" West, passing a found 1/2 " iron pin at the southeasterly corner of Warren & Della Wettengel as recorded in Official Record 1250, Page 202 and said iron pin being northwest 2.43 feet, a total distance of 636.93 feet to an existing 5/8" iron pin at the southeasterly corner of Maurine O. Cunningham as recorded in Official Record 1727, Page 711; thence, with said Cunningham the following two courses: South 55°31'46" West, 469,20 feet to an existing 5/8" iron pin at an existing fence post; thence, North 35°48'14" West, 625.55 feet to the true point of beginning;

thence	from the true point of beginning thus found, departing said Cunningham, continuing with

said Hal Homes, the following seven courses: South 54°11'46" West, 224.09 feet;

thence South 62°35'33" West, 135.90 feet; thence North 46°24'04" West, 96.72 feet;

South 52°27'10" West, 188,60 feet; thence

with a curve to the right, having a radius of 625.00 feet, an arc length of 34.84 feet, thence

(Chord=North 42°50'33" West, 34.84 feet);

thence South 48°45'16" West, 145.27 feet;

South 54°17'53" West, 440.68 feet to an existing 5/8" iron pin on the easterly line of thence

William R. Huneck as recorded in Official Record 1309, Page 2132;

departing said Hal Homes, with said Huneck North 35°42'07" West, 1456.28 feet to the thence

southwesterly corner of Gentian & Patrick Rainbolt as recorded in Official Record 1801, Page 2379, being referenced by a found 1/2" iron pin being North 40°01'22" East, 3.06

feet:

departing said Huneck, with said Rainbolt the following two courses: North 54°03'36" thence

East, 550.71 feet to a found 5/8" iron pin;

North 35°56'24" West, passing a found 5/8" iron pin at 369.32, a total distance of 386.12 thence

feet to the centerline of Bauer Road;

departing said Rainbolt, with said centerline, North 54°09'41" East, 102.02 feet to the thence

northwesterly corner of Donald & Emma Rolfes as recorded in Official Record 399,

Page 246;

6900 Tylersville Road, Suite A 110 South College Ave, Suite 101 1404 Race Street, Suite 204 Mason, OH 45040

Oxford, OH 45056 513-523-4270

Cincinnati, OH 45202 513-834-6151

209 Grandview Drive Fort Mitchell, KY 41017 859-261-1113

513-336-6600

thence	departing said centerline, with said Rolfes the following two courses: South 35°48'14" East, 228.21 feet;
thence	North 54°11'46" East, 149,93 feet to the westerly line of Gregory & Martha Cunningham as recorded in Official Record 546, Page 875;
thence	departing said Rolfes, with said Gregory & Martha Cunningham the following four courses: South 35°47'18" East, 129.99 feet;
thence	North 41°14'46" East, 198.00 feet;
thence	North 60°44'46" East, 96,00 feet;
thence	North 70°06'46" East, 64.20 feet to the westerly line of said Maurine O. Cunningham;
thence	departing said Gregory & Martha Cunningham, with said Maurine O. Cunningham, South 35°48′14" East, 1632.15 feet to the true point of beginning containing 0.047 acres of Bauer Road Right of Way, for a total of 41.600 acres of land subject to all easements and rights-of-way of record.

The above described real estate the same premises described as recorded in Official Record 2064, Page 2401 of the Clermont County, Ohio Deed Records and identified as parcel number 06-02-29A-110 on the tax maps of said County.

201900029499

RIVERBEND COMMERCIAL TITLE SERVICES ONE EAST FOURTH STREET STE 1400 CINCINNATI, OH 45202